



## PilotSTRATEGY, Portugal

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@ International Workshop on Offshore Geologic  
CO<sub>2</sub> Storage, Bergen, Norway, 20-22 April 2026

# PilotSTRATEGY Project

## Scaling up CO<sub>2</sub> storage – pilot studies in regions with promising geological resources



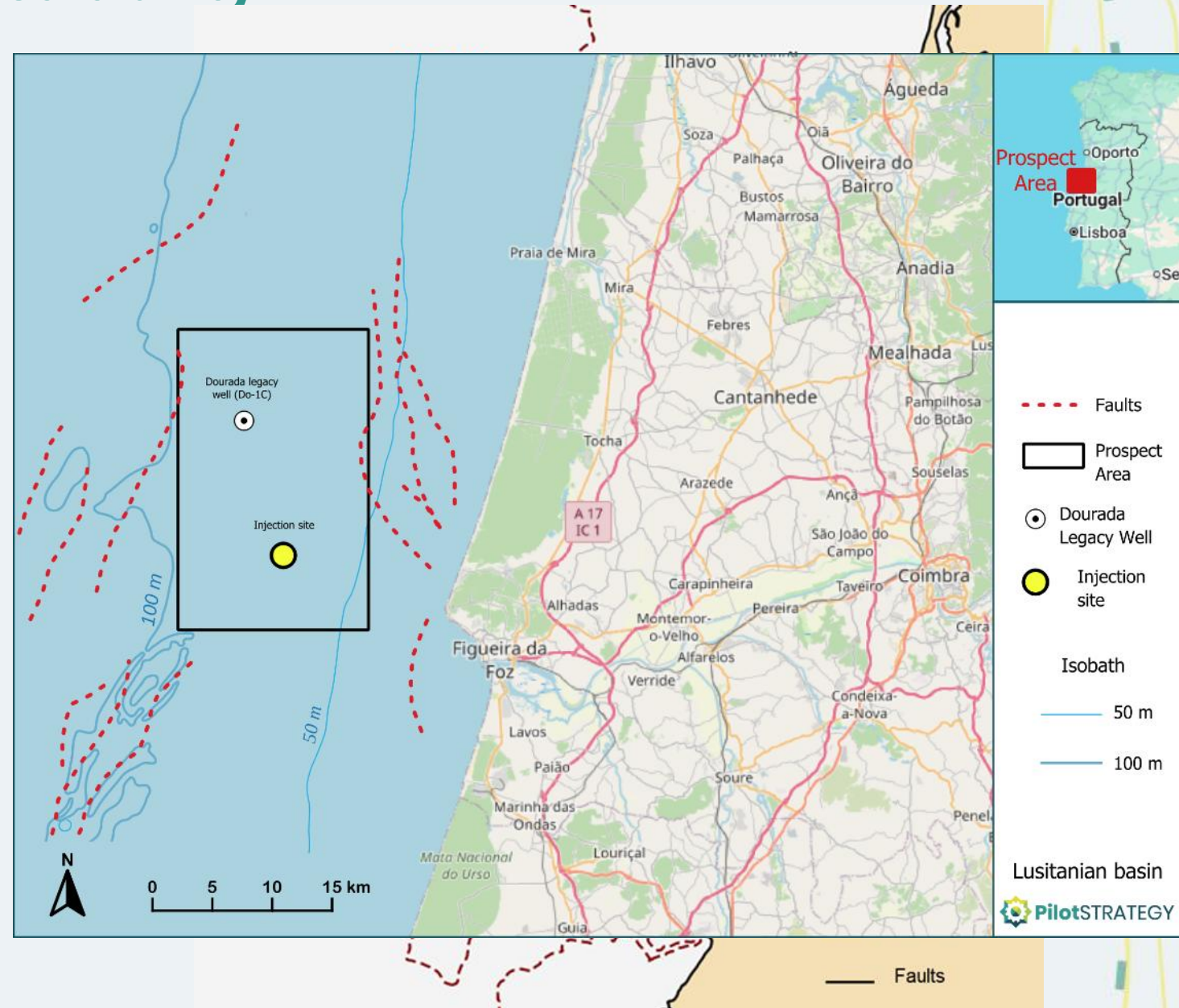
- 5 years R&D Project (2021-2026)
- Research and Industrial partners of 7 countries
- Detailed characterization of CO<sub>2</sub> geological storage pilot sites in selected areas of interest
- Deep saline aquifers: large capacity for storing CO<sub>2</sub>
- Support the development of large-scale carbon capture and storage (CCS) in Southern and Eastern Europe
- Pre-investment proposal for the 3 pilots in France, Portugal and Spain
- Increase maturity of storage capacity for Poland and Greece regions



# Site location: offshore for scalability

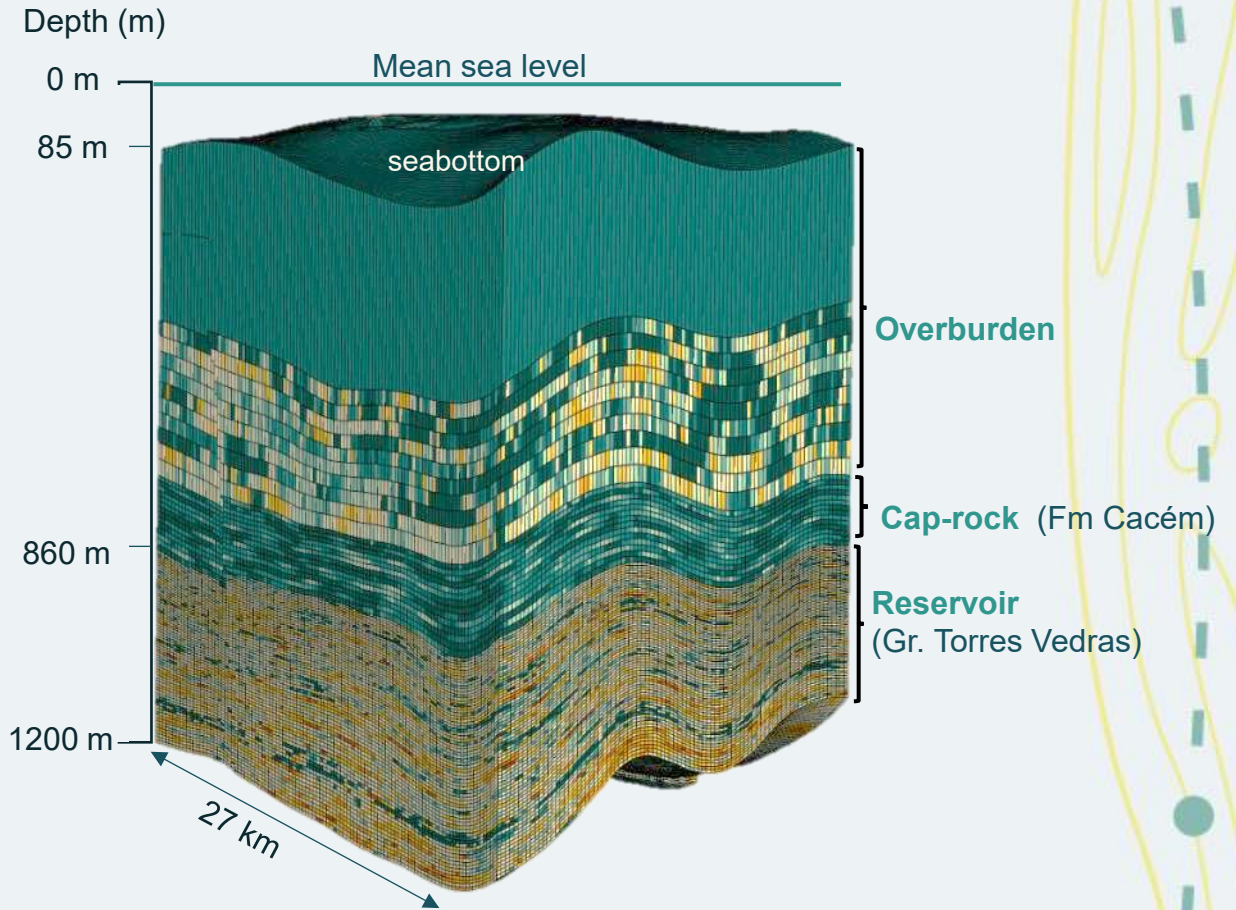
Offshore enables the scale Portugal needs for CO<sub>2</sub> storage to comply with decarbonization targets.

- **Excellent reservoir quality**
- **Low** active seismicity
- Conditions for **safe storage**
- Dynamic storage capacity > **93Mt CO<sub>2</sub>**
- Around 20 km from **Figueira da Foz Port**

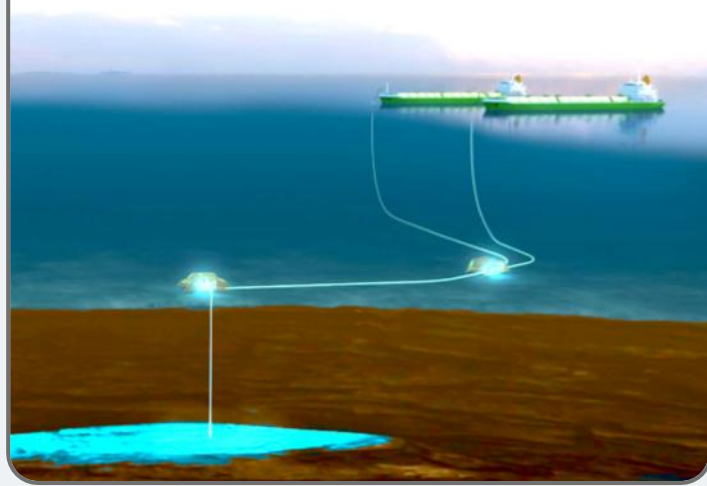


# Storage complex

- **Water Column Depth (average):** 85m
- **Reservoir Top Depth (average):** 860m
- **Reservoir Bottom Depth (average):** 1200m
- **Reservoir Thickness (average):** 300m
- **Petrophysical Properties (average):**
  - **Reservoir:**  $\phi = 22\%$  |  $k = 229\text{mD}$
  - **Seal:**  $\phi = 7\%$  |  $k = 0.04\text{mD}$



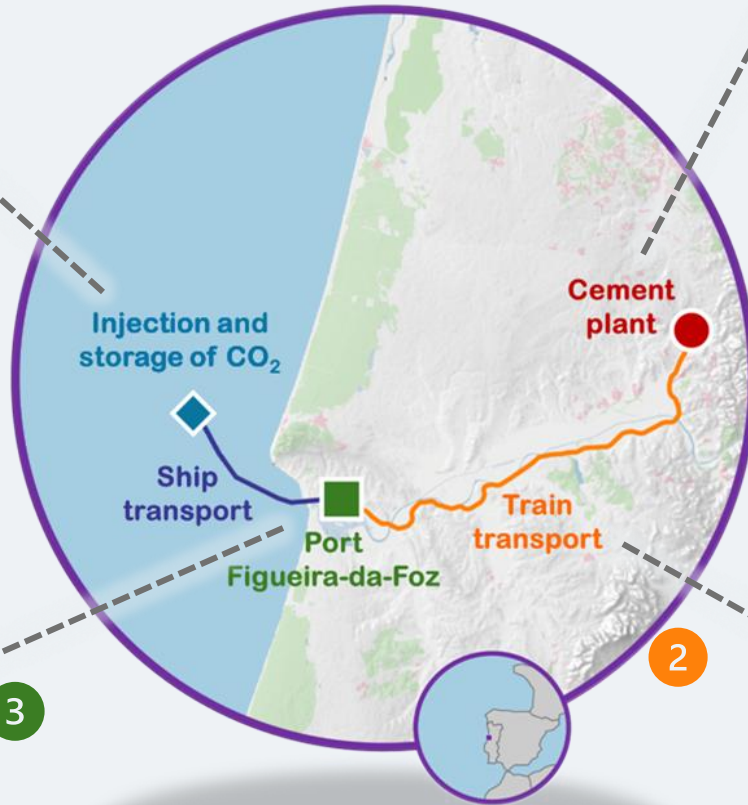
## Transport and injection by ship



Injection period 12-15 months

# Multimodal transport

<100 kton CO<sub>2</sub>



## Liquefaction

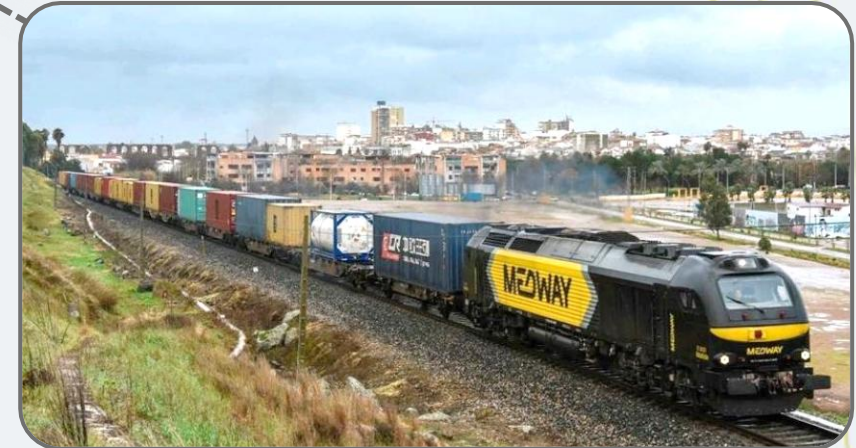


Cryogenic containers, 23.5 ton CO<sub>2</sub>  
(P=15bar, T=-29°C)

## Port handling



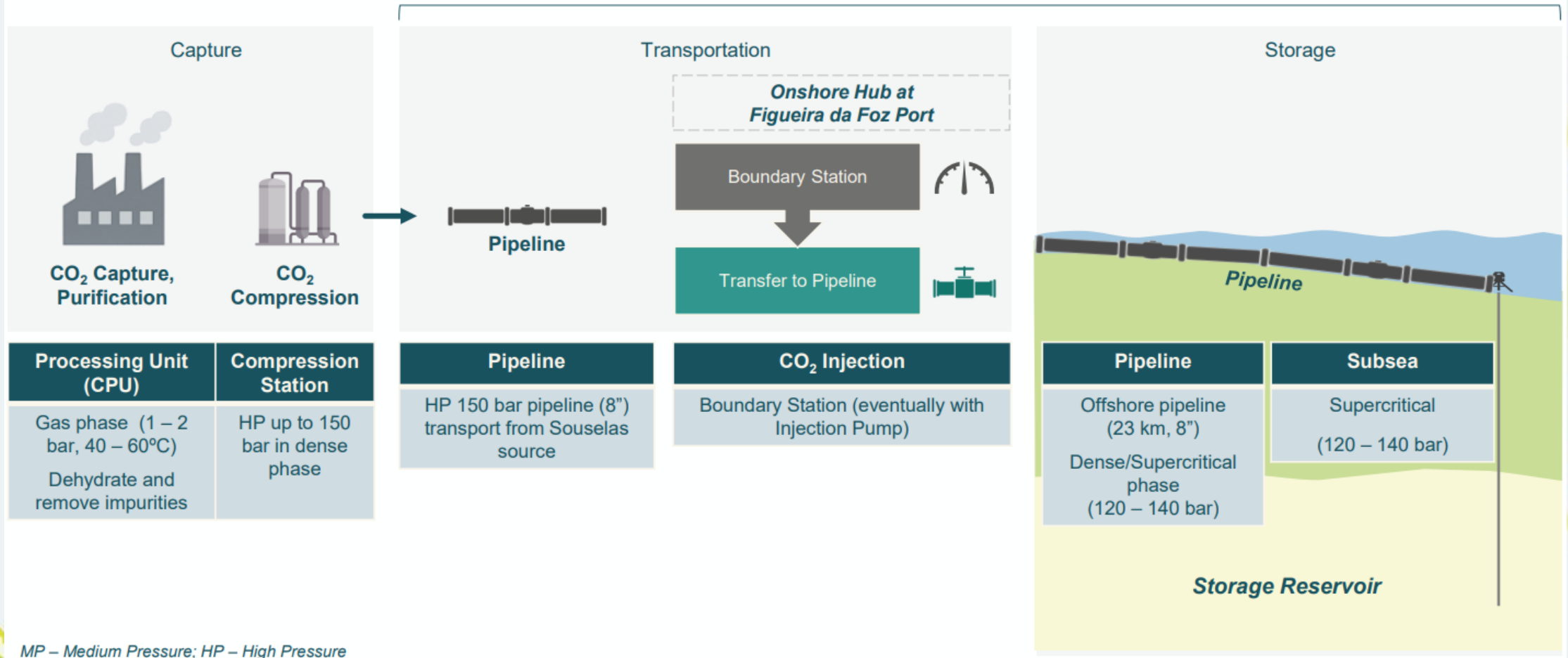
Train,  
~650 ton CO<sub>2</sub>



## Phase 2 – Commercial (Pipeline)

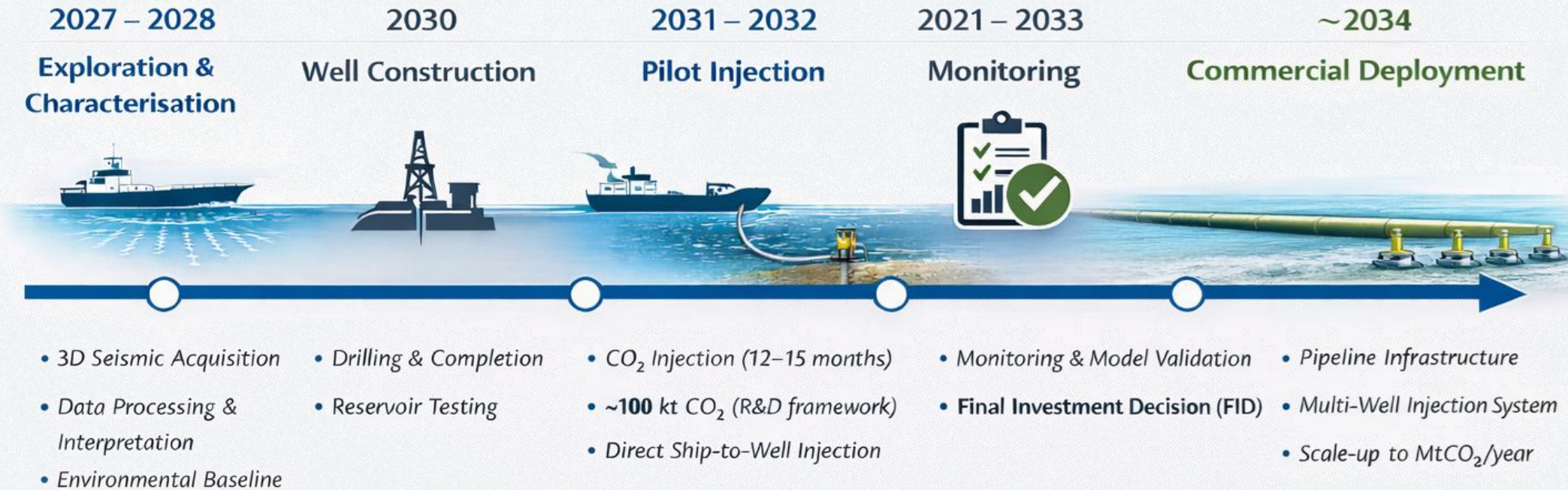
(not to scale)

### PilotSTRATEGY



MP – Medium Pressure; HP – High Pressure

# Project Timeline – from pilot to commercial

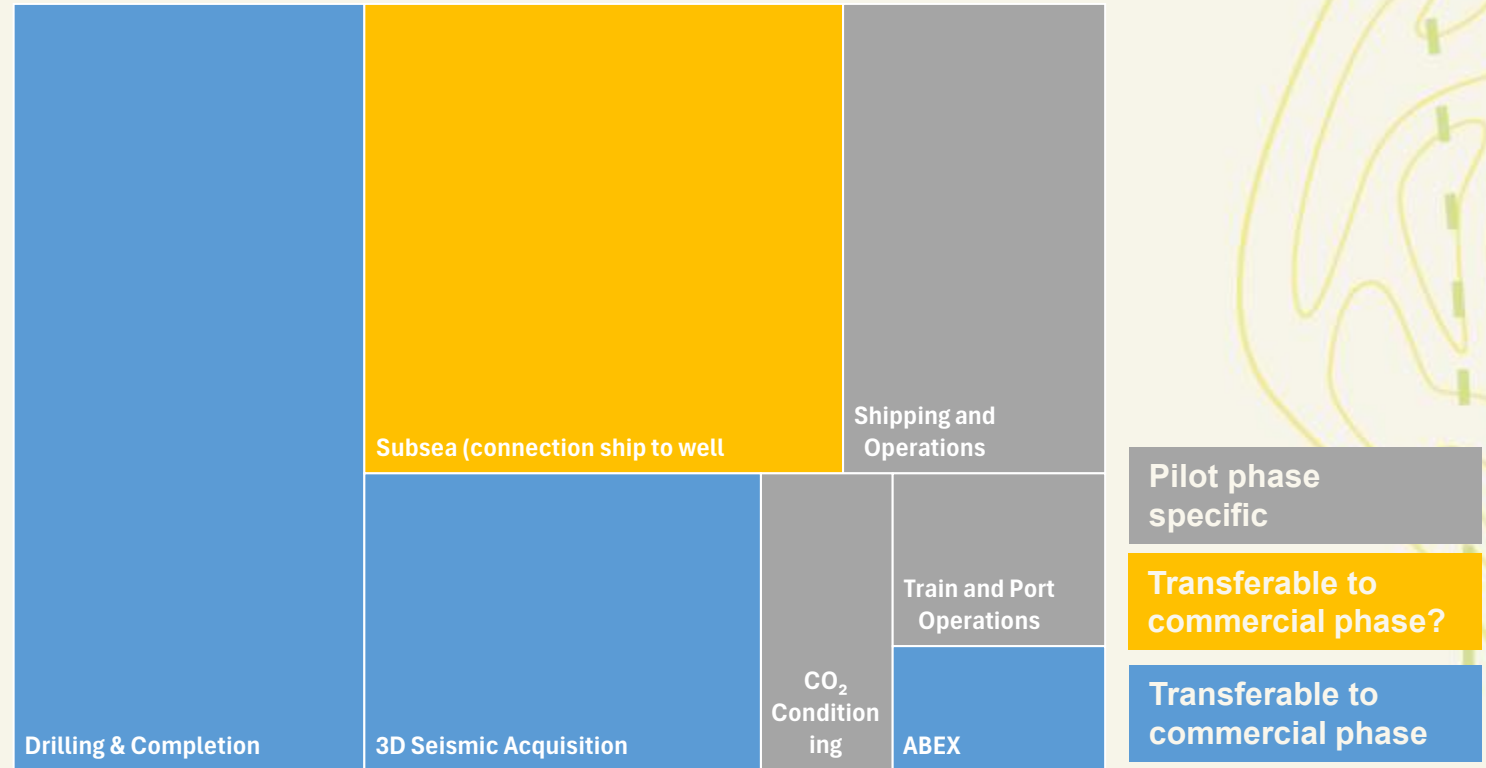


Clear decision gate for large-scale CCS deployment in Portugal



# Cost structure

COMPONENT	SUB-TOTAL (M€)
<i>CO<sub>2</sub> Conditioning</i>	4.6
<i>Train and Port Operations</i>	4.3
<i>Shipping and Operations</i>	14.4
<i>Subsea (connection ship to well)</i>	26.3
<i>Drilling &amp; Completion</i>	31.5
<i>3D Seismic Acquisition</i>	13.8
<i>ABEX</i>	3.1
<b>Total</b>	<b>98</b>



- Well and offshore infrastructure main components.
- Part of costs reusable in a commercial phase.
- **The pilot is not designed to be profitable — it is designed to reduce risk.**



## Key takeaways

- Portugal has a technically credible candidate site for offshore CO<sub>2</sub> storage, with injectivity and storage capacity.
- **The pilot project is not a cost. It is a necessary condition for Portugal to achieve carbon neutrality and for the industry to have a decarbonization solution.**
- Pilot should start in 2027 to allow commercial project in 2034. Move forward immediately.
- Regulation problems do not prevent the implementation of the pilot, if configured as a research project.
- **The main constraints for future scale-up are now primarily institutional:**
  - **political support, maritime planning for CO<sub>2</sub> storage, subsurface governance, legal clarity and inter-authority coordination.**





# Acknowledgements



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